

THE COMPANIES ACT, 2013
[COMPANY LIMITED BY SHARES]
MEMORANDUM OF ASSOCIATION OF
ADITYA ULTRA STEEL LIMITED

The following regulations comprised in these Memorandum of Association were adopted pursuant to members' resolution passed at the Extra Ordinary General Meeting of the Company held on March 29th, 2024, in substitution for, and to the entire exclusion of, the earlier regulations comprised in the extant Articles of Association of the Company.

- I. The name of the company is **"ADITYA ULTRA STEEL LIMITED"**.
- II. The Registered office of the company will be situated in the state of Gujarat.
- III. The objects for which the Company is established are:

[A] THE MAIN OBJECTS TO BE PURSUED BY THE COMPANY ON ITS INCORPORATION ARE:

1. Manufacturing of all types of TMT Bar, Angles, Channels, Circles, Round Bar, Square Bar, Guddars, MS Plates, Rods, Bars, Flats in all kind and forms of Steel including alloys steel and all other special steels, iron ferrous and Non-ferrous metal and all types of Steel related products and power/energy related products.
2. To carry on in India or elsewhere the business of Exporter, Importer, Traders, Distributors, Resellers, Processors, Converters, Dealers, Franchisers, C & F Agents, Marketers of TMT Bar, Angles Bars and all types of Steel products.
3. To carry on all or any of the Business of Engineering/Melting/Foundry/Casting/Forgings/Forgings/iron and steel converters, smiths, metal molders/ Job work.
4. To carry on the business as manufacturer, builder, operators, recyclers, breakers, extruders, fabricators, assemblers, processors, converters, dismantler, repairers, traders, importers, exporters, agents of all kind of ship vessels, tankers, trawlers, industrial units, industrial properties, industrial structures, industrial scrap and in all kind of ferrous and non-ferrous metals, pipes, tubes, coils, plates and other items resulting from above operations.

