



Aditya Ultra Steel Limited

CIN U27100GJ 2011PLC066552

(Authorised Manufacturer of Kay2 Xenox Under Retail License User Agreement with Kamdhenu Metallic Industries Limited)

Office & Factory :

Survey No. 48, NH-8 A, Wankaner Boundary, Bhalgam, Dist. Rajkot, Gujarat - 363621.

Ph.: 6357585716 | Email : info@aditya-ultra-steel.com | Web : www.aditya-ultra-steel.com

IS 1786 2008



CML - 3847982



CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE BOARD MEETING OF ADITYA ULTRA STEEL LIMITED HELD ON TUESDAY 12TH DAY OF JUNE, 2024, AT REGISTERED OFFICE SITUATED AT SURVEY NO-48, WANKARNER BOUDRY, BHALGAM, NATIONAL HIGHWAY 8-A, WANKANER, RAJKOT, GUJARAT, INDIA, 363621

APPROVAL AND ADOPTION OF THE DRAFT RED HERRING PROSPECTUS:

The Chairman placed before the Board the draft red herring prospectus of Aditya Ultra Steel Limited (the "Company") in relation to the initial public offer of the equity shares of the Company, for their approval. The Board perused the matter, and the following resolution was moved and passed unanimously:

"RESOLVED THAT, that pursuant to the resolutions passed by the board of directors and the shareholders of the Company at their respective meetings held on May 17, 2024 and May 18, 2024, and subject to and in accordance with the provisions of applicable laws, including the Companies Act, 2013, and the rules and regulations made thereunder (including any statutory modifications or re-enactment thereof, for the time being in force), the applicable provisions of the Securities and Exchange Board of India Act, 1992, as amended, the Securities Contracts (Regulation) Act, 1956 and the rules made thereunder, as amended, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), and other regulations issued by the Securities and Exchange Board of India ("SEBI"), the draft red herring prospectus (the "Draft Red Herring Prospectus"), in respect of the initial public offer of equity shares of the Company consisting of a fresh issue of equity shares by the Company, a copy of which is placed before the meeting containing the requisite information as prescribed by applicable laws and regulations, subject to it being duly signed by the directors, Company Secretary and Compliance Officer and the Chief Financial Officer, be and is hereby approved for filing with the Emerge Platform of National Stock Exchange of India Limited (referred to as the " Designated Stock Exchanges") and such other authorities or persons as may be required."

"RESOLVED FURTHER THAT, all the Directors of the Company, Company Secretary and Compliance Officer and the Chief Financial Officer, be and are hereby authorised to sign the said Draft Red Herring Prospectus for and on behalf of the Company and file the same with the designated stock exchanges for obtaining their in-principle approval and for listing purposes and such other authorities or persons as may be required, issue such certificates and confirmations as may be required and undertake such other necessary steps to implement the afore going resolutions."

"RESOLVED FURTHER THAT, the Board of the Director is hereby authorised to undertake, approve and adopt any subsequent changes, correction, updates, alterations, revisions, modifications or amendments in the Draft Red Herring Prospectus for its finalization, and submit the same with the Designated Stock Exchanges and such other authorities or persons as may be required in accordance with the applicable law and regulations."



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“RESOLVED FURTHER THAT certified copies of this resolution be provided to those concerned under the hands of a Director or the Company Secretary and Compliance Officer, wherever required.”

**Certified to be true,
FOR ADITYA ULTRA STEEL LIMITED**

**SUNNY SUNIL SINGHI
MANAGING DIRECTOR
(DIN- 07210706)**

**DATE: 12/06/2024
PLACE: RAJKOT**